B Brown & Brown

EMPLOYEE BENEFITS

2021 Health Care Industry Annual Benefits Survey Report



For the 18th year, Brown & Brown is pleased to present the results of our 2021 Health Care Industry Annual Benefits Survey. We look forward to sharing these findings with our customers as we help them develop their benefits strategies.

This year, to be considerate of the strain our customers continue to face with the persistent pandemic and stalled return-to-work strategies, we chose to conduct one-on-one interviews with a subset of our survey respondents. The individual conversations allowed us to probe on decisions our customers have made, challenges they've experienced, and long-term themes they see as a result of COVID-19.

Please reach out to your Brown & Brown consultant if you would like more information about the Health Care Industry Annual Benefits Survey. As always, we have specialists and resources ready to help you and your HR colleagues address these challenges.

Seven Key Themes Identified

- 1 Limited changes to core benefits in short term
- 2 Behavioral health is #1 concern
- 3 Caregiver support programs are a critical focus
- 4 Multi-channel communication strategy is key
- 5 Telehealth is quickly becoming the new normal
- 6 Remote work policies are in progress
- Diversity, equity and inclusion programs becoming core offerings

As with past years, this year's report also includes plan design and cost (rate and contribution) data from 40 health systems across the Northeast.



How Brown & Brown Can Help

Connect with our Brown & Brown team to learn about our knowledge in your industry, how we build our risk mitigation strategies and how we can aid your business in building a cost-saving employee benefits program.



Find Your Solution at BBrown.com

Please be advised that any and all information, comments, analysis, and/or recommendations set forth above relative to the possible impact of COVID-19 on potential insurance coverage or other policy implications are intended solely for informational purposes and should not be relied upon as legal or medical advice. As an insurance broker, we have no authority to make coverage decisions as that ability rests solely with the issuing carrier. Therefore, all claims should be submitted to the carrier for evaluation. The positions expressed herein are opinions only and are not to be construed as any form of guarantee or warranty. Finally, given the extremely dynamic and rapidly evolving COVID-19 situation, comments above do not take into account any applicable pending or future legislation introduced with the intent to override, alter or amend current policy language.

Brown & Brown, Inc. and all its affiliates, do not provide legal, regulatory or tax guidance, or advice. If legal advice counsel or representation is needed, the services of a legal professional should be sought. The information in this document is intended to provide a general overview of the topics and services contained herein. Brown & Brown, Inc. and all its affiliates, make no representation or warranty as to the accuracy or completeness of the document and undertakes no obligation to update or revise the document based upon new information or future changes.